

# USA TAX REFUND PACK INSTRUCTIONS

Thank you for choosing "AmberTax" for US Tax Refund service. "AmberTax" offers professional assistance and fast services. Our team will make all efforts to get you the highest possible refunds in compliance with US Tax law!

### Please simply follow 5 STEPS to start your Tax Refund process:

**1 STEP:** PRINT the pack and complete it **2 STEP:** SIGN at places marked with "X"

**3 STEP:** SCAN (with CamScan app, etc.) or MAKE PHOTO of this completed pack along

with necessary documents:

- Copy of Social Security card

- Copy of your passport

- Copy of US entry visa

- Copy of forms DS-2019 and I-94 (if available)

- Copy of W-2 form(s) or final pay slip(s) from **each** of your employers

4 STEP: SEND it by e-mail info@ambertax.com OR by post:

AmberTax PO Box 311, Kaunas LT-44005, Lithuania

**5 STEP:** WAIT until Tax Refund money will be paid out to you!

### **NOTES**

### **SERVICE FEES:**

- Pay nothing upfront
- FEE for FEDERAL and STATE tax refund is stated in the contract
- Replacement fee for each missing Wform is \$25

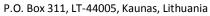
### TAX REFUND PROCESS TIME:

You can expect your FEDERAL and STATE Tax Refund approximately after 3-4 month from the date when your declaration is filled and sent out to USA. Tax Refund process for 2017 tax year will be started at February, 2018. For 2014-2016 tax year process can be started once docs are received from YOU!

## **NEED HELP?**

Call +370 37 206041 OR write info@ambertax.com

www.ambertax.com





# **USA TAX REFUND APPLICATION FORM**

PERSONAL DETAILS (Please complete in CAP letters)

Current address	:			
Phone number:			Email address:	
How did you find	d out about Ami	berTax? (website/press/friend/c	other)	
VISA DETA	ILS	USA Social Security n	umber (SSN):	
Tax year for whi	ich you request (	us to process Tax Return:	Have you already tried to	o get tax refund for that year?
O 2017		O 2015	○ No	Yes (by myself)
<b>2016</b>		<b>2014</b> (till 2018 04 15)	Yes (in another agend	cy)
Program type:			Visa type:	
○ W&T		○ Н2В		○ Н2В
Trainee	e/Internship	Other	○ GREEN CARD	Other
Arrival in the US  Have you been in (If "Yes", please provide visa t	n USA before?  type and period)	d/20 A	ND Leaving from the U  Have you applied for tax (if "Yes", please provide tax period and agence	
Have you been i (If "Yes", please provide visa t Former address	n USA before? type and period) in USA:	d/20 A	Have you applied for tax (if "Yes", please provide tax period and agence	refund before?
Have you been i (If "Yes", please provide visa t Former address	n USA before?  type and period)  in USA:  ETAILS (Please in		Have you applied for tax (if "Yes", please provide tax period and agence	refund before?
Have you been ii (If "Yes", please provide visa t Former address	n USA before?  type and period)  in USA:  ETAILS (Please in		Have you applied for tax (if "Yes", please provide tax period and agence  ERS)  Indicate state (s)	refund before?
Have you been in (If "Yes", please provide viso to Former address  MPLOYMENT D  Number of emp	n USA before?  type and period)  in USA:  ETAILS (Please in ployers:	Name and address o	Have you applied for tax (if "Yes", please provide tax period and agence  ERS)  Indicate state (s)	you worked in:
Have you been in the second of	n USA before?  type and period)  in USA:  ETAILS (Please in Dloyers:	Name and address o	Have you applied for tax (if "Yes", please provide tax period and agence  ERS)  Indicate state (s) If your employer:	you worked in:  Enclosed is:  W - 2  Last payslip
Have you been in the state of t	n USA before?  type and period)  in USA:  ETAILS (Please in Dioyers:	Name and address of	Have you applied for tax (if "Yes", please provide tax period and agence  ERS)  Indicate state (s) If your employer:	you worked in:  Enclosed is:  W - 2  Last payslip  None of it
Have you been in (If "Yes", please provide visa to Former address  MPLOYMENT D  Number of emp Worked from	n USA before? type and period) in USA:  ETAILS (Please in	Name and address of Name and address of Name and address of Name	Have you applied for tax (if "Yes", please provide tax period and agence  ERS)  Indicate state (s) If your employer:	you worked in:  Enclosed is:  W - 2  Last payslip  None of it  Enclosed is:  W - 2  Last payslip  None of it
Have you been in the second of	n USA before?  in USA:  ETAILS (Please in Dioyers:	Name and address of Name and	Have you applied for tax  (if "Yes", please provide tax period and agence.  ERS)  Indicate state (s)  If your employer:	you worked in:  Enclosed is:  W - 2  Last payslip  None of it  Enclosed is:  W - 2  Last payslip  None of it
Have you been in the second of	n USA before?  in USA:  ETAILS (Please in Dioyers:	Name and address of Name and	Have you applied for tax (if "Yes", please provide tax period and agence  ERS)  Indicate state (s) If your employer:	you worked in:  Enclosed is:  W - 2  Last payslip  None of it  Enclosed is:  W - 2  Last payslip  None of it

Simpleta LTD., doing business as AmberTax, company identification number 136041128, represented by director Rimas Petkevicius, acting under company regulations, hereinafter referred to as AMBERTAX, and

....., personal identification number or passport number ......, hereinafter referred to as the CLIENT, are hereby concluding this contract:

#### 1. Subject of the Contract:

- 1.1. The purpose of this Contract is to provide paid consultations and tax return services for the CLIENT, who worked in the United States of America (hereinafter referred to as the TAX REFUND).
- 2. Rights and obligations of the Contracting Parties:

#### 2.1. CLIENT'S rights and obligations:

- 2.1.1. CLIENT agrees to provide all documents that are mentioned in USA Tax Refund Application Form and sign all the documents that are necessary for obtaining TAX REFUND, including Power of Attorney for tax, banking and financial matters.
- 2.1.2. CLIENT ensures that all information provided to AMBERTAX is correct and full to the best of his/her knowledge. By signing this contract CLIENT grants AMBERTAX the right to use personal data about CLIENT, but only and as much as needed in accordance to this contract.
- 2.1.3. CLIENT agrees to provide additional information and/or documents necessary for TAX REFUND upon AMBERTAX request
- 2.1.4. CLIENT will not apply directly (or using third party services) with Tax Authorities of country mentioned in paragraph 1.1. of this contract for TAX REFUND of the tax years mentioned in the USA Tax Refund Application Form.
- 2.1.5. CLIENT agrees to have AMBERTAX as exclusive provider of his/her TAX REFUND services for tax years mentioned in the USA Tax Refund Application Form.
- 2.1.6. CLIENT grants AMBERTAX the right to receive the whole amount entered on the TAX REFUND check issued in CLIENT'S name, also to present all TAX REFUND checks issued in CLIENT'S name to the bank and endorse (negotiate) them, or/and to receive TAX REFUNDS to AMBERTAX bank account.
- 2.1.7. CLIENT agrees to pay TAX REFUND consulting fee for federal and state tax refund for each tax year which is equal to 10% from the tax refund, but not less than 96 USD. Additional fees may apply:
  - for claim of refund of Social Security/Medicare taxes 10 %, but not less than 99 USD;
  - for replacement of missing form W-2 25 USD;
  - for the tax return amendment 100 USD:
  - for all follow-ups with Tax Authorities in regards to CLIENT'S TAX REFUND 50 USD. Follow-up includes, but is not limited to requests for additional documents, CLIENT'S identity verification, phone calls, tax return adjustment, examination and/or audit.
  - for additional service requested by CLIENT, where fee has been previously agreed between AMBERTAX and CLIENT.
- 2.1.8. CLIENT ensures that personal bank information and address to which he/she requests to receive TAX REFUND is correct. AMBERTAX is not obligated to search for CLIENT if he/she hasn't provided AMBERTAX with information necessary to pay out TAX REFUND or if the provided information is not correct.
- 2.1.9. CLIENT has the right to withdraw from this contract within 7 days from the date when CLIENT has signed this contract. Such notice of withdrawal must be made in written form by post, fax or e-mail. If the CLIENT withdraws from this contract, AMBERTAX has a right for reimbursement of expenses incurred, when pursuing CLIENT'S orders before the termination of the contract.
- 2.1.10. CLIENT commits to update AMBERTAX of any change in his/her contact details and personal bank account in 5 days from the date such changes occurs. AMBERTAX is not obligated to search for CLIENT if he/she hasn't provided AMBERTAX with information necessary to pay out TAX REFUND or if the provided information is not correct.

#### 2. AMBERTAX rights and obligations:

- 2.2.1. AMBERTAX agrees to process CLIENT'S tax returns to Tax Authorities of country mentioned in paragraph 1.1 of this contract in a timely manner and in compliance with the tax law of that country.
- 2.2.2. AMBERTAX agrees to use all personal information and documents provided by CLIENT only for preparation, signing and filling of tax returns, to receive and endorse (negotiate) all TAX REFUND checks issued in CLIENT'S name or/and to receive TAX REFUNDS to it's own bank account.
- 2.2.3. AMBERTAX assumes obligation not to disclose any personal and tax return information in any manner to any third parties without CLIENT'S written consent, except, cases when law requires disclosure of such information. AMBERTAX has the right to transfer TAX REFUND process to third party or to delegate the third party to act on the behalf of CLIENT if it is necessary for TAX REFUND.
- 2.2.4. AMBERTAX obligates to pay out TAX REFUND to the CLIENT only after CLIENT'S TAX REFUND has been received.
- 2.2.5. AMBERTAX obligates to pay out TAX REFUND according to the option chosen by CLIENT in the "Tax Refund Options" form, except the following cases:
  - If TAX REFUND check which belongs to CLIENT was issued in his/her name by the Tax Authorities of country mentioned in paragraph 1.1. of this contract and due to this reason AMBERTAX is not able to cash this check, AMBERTAX will send this TAX REFUND check to the address provided by CLIENT along with the Invoice for services provided by AMBERTAX.
- If TAX REFUND amount is less than 40 USD, AMBERTAX keeps the right to pay out such TAX REFUND in the form of bank check and will send it to the address provided by CLIENT.
- 2.2.6. AMBERTAX consulting fees mentioned in paragraph 2.1.7. will increase:
  - by 15 USD for financial administration;
  - by 25 USD for each transfer made to CLIENT'S personal bank account and/or to Tax Authorities on behalf of CLIENT;
  - by 15 USD for each payment by check made to CLIENT and/or to Tax Authorities on behalf of CLIENT;
  - $\bullet \quad \text{by 15 USD for each unused or expired TAX REFUND check returned to AMBERTAX;} \\$
  - by 40 USD for the "stop payment" on the TAX REFUND check, if that check was not returned to AMBERTAX.
- 2.2.7. All transfers made in euros (EUR) into banks located in EU and EEA countries are free of charge.
- 2.2.8. AMBERTAX will pay out TAX REFUND if after all AMBERTAX service fees and other expenses TAX REFUND will be 5 USD or more.
- 2.2.9. AMBERTAX shall not be responsible for any additional charges imposed by bank correspondent and/or beneficiary's bank.
  2.2.10. If paragraphs 2.1.2., 2.1.4., 2.1.5. of this contract are not fulfilled, AMBERTAX has the right to impose additional fee of 70 USD per tax year.
- 2.2.11. If CLIENT already tried to refund taxes on it's own and wants AMBERTAX to continue TAX REFUND procedure and/or follow-up TAX REFUND situation and/or receive information about the process, it will be considered as separate income tax return and fees mentioned in paragraph 2.1.7. and 2.2.6. of this contract will apply and the minimum TAX REFUND service fee will have to be paid in advance.
- 2.2.12. AMBERTAX may reduce service fees, depending on the discounts granted to CLIENT.
- 2.2.13. AMBERTAX shall not be held responsible of any tax adjustments made by Tax Authorities of country mentioned in paragraph 1.1. of this contract.
- 2.2.14. If CLIENT requests to receive his/her TAX REFUND in other than original currency of TAX REFUND, AMBERTAX will pay out TAX REFUND in requested currency based on non-cash currency exchange rates published on the date of payment by bank from which transfer is being made.
- 2.2.15. AMBERTAX shall not be held responsible for the failure to refund taxes, or for the tax liability, or for any other negative consequences, which occurred due to false, inaccurate or incomplete information provided by the CLIENT or due to CLIENT'S prior financial commitments to Tax Authorities of country mentioned in paragraph 1.1 of this contract.
- 2.2.16. AMBERTAX shall not be held responsible for any delays by Tax Authorities of country mentioned in paragraph 1.1 of this contract. Published TAX REFUND duration is only approximate time which occurs in AMBERTAX practice. AMBERTAX also shall not be responsible for any changes of legal or other nature regulations regarding the TAX REFUND, but at the same time will put the best efforts to assist CLIENT after such changes will come into force.
- 2.2.17. Upon CLIENT request, AMBERTAX agrees to calculate approximate TAX REFUND amount from the country mentioned in 1.1. paragraph as well as the approximate TAX REFUND service fee. The exact TAX REFUND amount and AMBERTAX service fee will be know only after TAX REFUND will be paid out to AMBERTAX by Tax Authorities.

#### 3. Remuneration Conditions

- 3.1. All fees mentioned in this contract will be deducted from CLIENT'S TAX REFUND except cases mentioned in paragraphs 2.2.5., 3.2., 3.3. and 3.4. of this contract. AMBERTAX keeps the right to deduct whole TAX REFUND consulting fee if at least part of TAX REFUND amount is received. All fees mentioned in this contract include VAT, levy and handling fees.
- 3.2. If CLIENT receives TAX REFUND directly from Tax Authorities, he/she has to pay AMBERTAX for provided (according to this contract) services within 10 days form the date when Invoice is issued by AMBERTAX. Payment can be made in the form of bank check or by wire transfer to AMBERTAX bank account. If this obligation is not fulfilled, AMBERTAX has the right to apply for debt without any further notifications.
- 3.3. If CLIENT is requesting his/her tax return to be filed with Tax Authorities of country mentioned in paragraph 1.1 of this contract, but is not entitled for TAX REFUND, AMBERTAX must receive CLIENT'S payment in the form of bank check or bank transfer of 96 USD for tax return before CLIENT'S documents are filed to Tax Authorities.
- 3.4. If CLIENT'S total TAX REFUND received form Tax Authorities of country mentioned in paragraph 1.1 of this contract is less than the minimum TAX REFUND fee, AMBERTAX will not require that CLIENT remit AMBERTAX with the difference.

#### 4. Final Provisions

- 4.1. A party is excused of responsibility for non-performance, if the non-performance was due to an impediment (war, natural disaster, fire and etc.), which could not be foreseen and were beyond its control at the time of the conclusion of the contract.
- 4.2. This contract is governed by Lithuanian law. If this contract or legal regulations does not provide otherwise, the law of Republic of Lithuania guides the rights and obligations of the contracting parties.

  All disputes and differences that may arise in connection with this contract shall be settled by means of friendly negotiations between the parties. If the parties cannot settle such dispute then such d
- 4.3. All disputes and differences that may arise in connection with this contract shall be settled by means of friendly negotiations between the parties. If the parties cannot settle such dispute, then such dispute is to be submitted for settlement to the court according to the AMBERTAX registration place.
- 4.4. This contract is made out in two copies of which each party shall retain one.
- 4.5. The contract is valid when signed by both contracting parties and received by fax, post, e-mail or in any other way.

Both contracting parties have read this contract, acknowledge that it has complete and full recognition of the terms and conditions, understand them, undertake to comply with them, agree with its contents and affix their signatures below as proof of its correctness and of the fact that this contract corresponds to their true will.

CLIENT:
Signature:
Full name:
Personal identification number
Country, in which the contract was signed

#### AMBERTAX:

SIMPLETA LTD., dba AmberTax Kestucio 57-8, LT-44303 Kaunas, Lithuania Company identification number: 136041128 VAT number: LT360411219

Director: Rimas Petkevicius



# **POWER OF ATTORNEY**

	Full name:
	Social Security Number:
	·
	Date of birth:
	Address:
I, the	undersigned (hereinafter referred to as the
"Mand	ator"), hereby grant a full authority to SIMPLETA LTD., dba AMBERTAX, to act as my agent (attorney-in-
fact) in	dealing with my United States Personal Income Tax Return for the tax year and perform the
followi	ng acts on the basis of this Power of Attorney:
1.	To request from the employer and to receive Mandator's form(-s) W-2 to the following address:
	SIMPLETA LTD.
	PO BOX 596070
	FORT GRATIOT, MI 48059-6070
2.	To deal with Mandator's Social Security and Medicare (FICA) tax refund. To request from the employer
	and to receive Mandator's refund of Social Security and Medicare (FICA) taxes to the address
	mentioned in paragraph no. 1.
3.	To receive Personal Income Tax refund checks issued in Mandator's name.
4.	To deposit Personal Income Tax refunds to its own account and convey such refunds to the Mandator
	by the way of wire transfer, check or to handle it in another manner to achieve the same purpose.

This Power of Attorney is effective immediately and will continue until it is revoked.

SIGNATURE: X

DATE (mm/dd/yyyy): \_\_\_\_m/\_\_\_d/20\_\_\_\_



DATE (mm/dd/yyyy): \_\_\_\_m/\_\_d/20\_\_\_\_

T: (+370) 37 206041 F: (+370) 37 206045 www.ambertax.com info@ambertax.com

P.O. Box 311, LT-44005, Kaunas, Lithuania

# **TAX REFUND OPTIONS**

, , , , , ,	k): OPTIC	<b>I:</b> I want to g	et my tax refund	by check to my home address
	ОРТІО	N 2: I want to g	et my tax refund	to my <b>personal bank account</b>
mportant! As Federal and State taxes are issue hecks or 2 transfers depending on your optio ayment (one check or one transfer), please ma	n marked above			
	l wan	t to get my fede	ral and state tax i	refund <b>by one payment</b>
IOTE: Each international transfer fee is \$25 and han \$40 and chosen payment option is "Option AmberTax additionally will charge one-time hecks which are received from US Tax Authoriti	2", AmberTax ko ne Financial Adm	eeps the right to ninistration fee o	issue a tax refun	d check to home address.
FILL IN IF YOU HAVE CHOSEN CHECK (C	PTION 1)			
Please <u>provide your home/mailing address</u> a won't provide your mailing address at this for Application form.  Street, house number, flat or room:				
Street, nouse number, flut of room.				
Region, village, town or city:				
ZIPcode and country:				
FILL IN IF YOU HAVE CHOSEN TRANSF	ER (OPTION 2)	)		
	ank and find out		ternational trans	efer to your personal account if
FILL IN IF YOU HAVE CHOSEN TRANSF	ank and find out		ternational trans	efer to your personal account if
FILL IN IF YOU HAVE CHOSEN TRANSF  Before filling this part please contact your ba payment is coming from Lithuania in certain	ank and find out currency!	how <b>to make in</b>		
FILL IN IF YOU HAVE CHOSEN TRANSF  Before filling this part please contact your bat payment is coming from Lithuania in certain  Choose transfer currency (please mark)  YOUR FULL NAME:	ank and find out currency!	how <b>to make in</b>		
Before filling this part please contact your bapayment is coming from Lithuania in certain  Choose transfer currency (please mark)  YOUR FULL NAME:  (Exactly as it appears on your bank account!!)	ank and find out currency!	how <b>to make in</b>		○ CAD
FILL IN IF YOU HAVE CHOSEN TRANSF  Before filling this part please contact your bat payment is coming from Lithuania in certain  Choose transfer currency (please mark)  YOUR FULL NAME:  (Exactly as it appears on your bank account!!)  FULL BANK NAME:  BANK CITY AND COUNTRY:  YOUR BANK ACCOUNT NUMBER:	ank and find out currency!  USD	how to make in	○ GBP	○ CAD

SIGNATURE:

(Rev. Dec. 2015) Department of the Treasury Internal Revenue Service

**Power of Attorney** 

Part I

# **Power of Attorney** and Declaration of Representative

▶ Information about Form 2848 and its instructions is at www.irs.gov/form2848.

Received by:

OMB No. 1545-0150 For IRS Use Only

Name

Telephone Function

Caution: A separate Form 2848 must be completed fo for any purpose other than representation before the IF		Function
Taxpayer information. Taxpayer must sign and date this form of		Date / /
Taxpayer name and address	Taxpayer identification number(s)	
	Daytime telephone number Plan nu	mber (if applicable)
	Baytime telephone number	mber (ii applicable)
hereby appoints the following representative(s) as attorney(s)-in-fact:		
2 Representative(s) must sign and date this form on page 2, Part	II.	
Name and address	CAF No.	
	PTIN	
	Telephone No.	
	Fax No.	
Check if to be sent copies of notices and communications	Check if new: Address Telephone No	Fax No
Name and address	CAF No.	
	PTIN	
	Telephone No.	
Check if to be sent copies of notices and communications	Fax No.  Check if new: Address Telephone No.	Fax No
Name and address	CAF No.	
	PTIN	
	Telephone No.	
	Fax No.	
(Note: IRS sends notices and communications to only two representatives.)	Check if new: Address Telephone No.	Fax No.
Name and address	CAF No.	
	PTIN	
	Telephone No.	
	Fax No.	
(Note: IRS sends notices and communications to only two representatives.)	Check if new: Address Telephone No.	Fax No
to represent the taxpayer before the Internal Revenue Service and performance of the Internal Revenue Service of the Internal	S .	
3 Acts authorized (you are required to complete this line 3). With the excinspect my confidential tax information and to perform acts that I can perform acts.		
shall have the authority to sign any agreements, consents, or similar docu		
Description of Matter (Income, Employment, Payroll, Excise, Estate, Gift, Whistleblowe		to sign a return).
Practitioner Discipline, PLR, FOIA, Civil Penalty, Sec. 5000A Shared Responsibility Payment, Sec. 4980H Shared Responsibility Payment, etc.) (see instructions)	Tax Form Number Year(s) or F	Period(s) (if applicable) e instructions)
4 Specific use not recorded on Centralized Authorization File check this box. See the instructions for Line 4. Specific Use No		
5a Additional acts authorized. In addition to the acts listed on line		
instructions for line 5a for more information):		
☐ Authorize disclosure to third parties; ☐ Substitute or add	l representative(s); 🗌 Sign a return;	
Other acts authorized:		

Form 2848 (Rev. 12-2015) Specific acts not authorized. My representative(s) is (are) not authorized to endorse or otherwise negotiate any check (including directing or accepting payment by any means, electronic or otherwise, into an account owned or controlled by the representative(s) or any firm or other entity with whom the representative(s) is (are) associated) issued by the government in respect of a federal tax liability. List any other specific deletions to the acts otherwise authorized in this power of attorney (see instructions for line 5b): Retention/revocation of prior power(s) of attorney. The filing of this power of attorney automatically revokes all earlier power(s) of attorney on file with the Internal Revenue Service for the same matters and years or periods covered by this document. If you do not want YOU MUST ATTACH A COPY OF ANY POWER OF ATTORNEY YOU WANT TO REMAIN IN EFFECT. Signature of taxpayer. If a tax matter concerns a year in which a joint return was filed, each spouse must file a separate power of attorney even if they are appointing the same representative(s). If signed by a corporate officer, partner, guardian, tax matters partner, executor, receiver, administrator, or trustee on behalf of the taxpayer, I certify that I have the legal authority to execute this form on behalf of the taxpayer. ▶ IF NOT COMPLETED, SIGNED, AND DATED, THE IRS WILL RETURN THIS POWER OF ATTORNEY TO THE TAXPAYER. Signature Date Title (if applicable) Print Name Print name of taxpayer from line 1 if other than individual Part II **Declaration of Representative** Under penalties of perjury, by my signature below I declare that: I am not currently suspended or disbarred from practice, or ineligible for practice, before the Internal Revenue Service; • I am subject to regulations contained in Circular 230 (31 CFR, Subtitle A, Part 10), as amended, governing practice before the Internal Revenue Service; • I am authorized to represent the taxpayer identified in Part I for the matter(s) specified there; and I am one of the following: a Attorney—a member in good standing of the bar of the highest court of the jurisdiction shown below. **b** Certified Public Accountant – licensed to practice as a certified public accountant is active in the jurisdiction shown below. c Enrolled Agent - enrolled as an agent by the Internal Revenue Service per the requirements of Circular 230. d Officer - a bona fide officer of the taxpayer organization. e Full-Time Employee - a full-time employee of the taxpayer. f Family Member—a member of the taxpayer's immediate family (spouse, parent, child, grandparent, grandchild, step-parent, step-child, brother, or sister). Enrolled Actuary – enrolled as an actuary by the Joint Board for the Enrollment of Actuaries under 29 U.S.C. 1242 (the authority to practice before the Internal Revenue Service is limited by section 10.3(d) of Circular 230). h Unenrolled Return Preparer—Authority to practice before the IRS is limited. An unenrolled return preparer may represent, provided the preparer (1) prepared and signed the return or claim for refund (or prepared if there is no signature space on the form); (2) was eligible to sign the return or claim for refund; (3) has a valid PTIN; and (4) possesses the required Annual Filing Season Program Record of Completion(s). See Special Rules and Requirements for Unenrolled Return Preparers in the instructions for additional information. k Student Attorney or CPA—receives permission to represent taxpayers before the IRS by virtue of his/her status as a law, business, or accounting student working in an LITC or STCP. See instructions for Part II for additional information and requirements. r Enrolled Retirement Plan Agent - enrolled as a retirement plan agent under the requirements of Circular 230 (the authority to practice before the Internal Revenue Service is limited by section 10.3(e)). ▶ IF THIS DECLARATION OF REPRESENTATIVE IS NOT COMPLETED, SIGNED, AND DATED, THE IRS WILL RETURN THE POWER OF ATTORNEY. REPRESENTATIVES MUST SIGN IN THE ORDER LISTED IN PART I, LINE 2.

Note: For designations d-f, enter your title, position, or relationship to the taxpayer in the "Licensing jurisdiction" column.

Designation — Insert above letter (a-r).	Licensing jurisdiction (State) or other licensing authority (if applicable).	Bar, license, certification, registration, or enrollment number (if applicable).	Signature	Date
				40

# Form **8821**

(Rev. March 2015)

Department of the Treasury Internal Revenue Service

# **Tax Information Authorization**

▶ Information about Form 8821 and its instructions is at www.irs.gov/form8821.

▶ Do not sign this form unless all applicable lines have been completed.
 ▶ Do not use Form 8821 to request copies of your tax returns or to authorize someone to represent you.

OIVIB ING. 1545-1165				
For IRS Use Only				
Received by:				
Name				
Telephone				
Function				
Date				

			Date
1 Taxpayer information. Taxpaye	r must sign and date this form	on line 7.	
Taxpayer name and address		Taxpayer identification	number(s)
		Daytime telephone nur	mber Plan number (if applicable)
2 Appointee. If you wish to name appointees is attached ►	more than one appointee, attac	ch a list to this form. <b>Check here</b>	e if a list of additional
Name and address		CAF No.	
		PTIN	
		Telephone No.	
		Fax No.	
<b>3 Tax Information.</b> Appointee is a periods, and specific matters yo		eive confidential tax information	Telephone No.  Fax No.  for the type of tax, forms,
(a)	(b)	(c)	(d)
Type of Tax Information (Income, Employment, Payroll, Excise, Estate, Gift, Civil Penalty, Sec. 4980H Payments, etc.)	Tax Form Number (1040, 941, 720, etc.)	Year(s) or Period(s)	Specific Tax Matters
4 Specific use not recorded on use not recorded on CAF, check			
5 Disclosure of tax information (	you <b>must</b> check a box on line 5	ia or 5b unless the box on line 4	is checked):
a If you want copies of tax information basis, check this box			
<b>Note.</b> Appointees will no longer <b>b</b> If you do not want any copies of	-		
6 Retention/revocation of prior t is not checked, the IRS will auto box and attach a copy of the Tax	matically revoke all prior Tax In	formation Authorizations on file เ	inless you check the line 6
To revoke a prior tax information	authorization(s) without submi	tting a new authorization, see the	e line 6 instructions.
7 Signature of taxpayer. If signed party other than the taxpayer, I operiods shown on line 3 above.			
► IF NOT COMPLETE, SIGNED	), AND DATED, THIS TAX INFO	ORMATION AUTHORIZATION	WILL BE RETURNED.
► DO NOT SIGN THIS FORM II	TIT IS BLANK OR INCOMPLE	TE.	
X			
Signature		D	ate
X			
Print Name		Tit	le (if applicable)



T: (+370) 37 206041 F: (+370) 37 206045 www.ambertax.com info@ambertax.com P.O. Box 311, LT-44005, Kaunas, Lithuania

# **QUESTIONNAIRE**

Yc	ır name:	•••••
So	cial Security number:	•••••
Та	year for which you request tax refund: $\bigcirc$ 2017 $\bigcirc$ 2016 $\bigcirc$ 2015 $\bigcirc$ 2014	
	lease fill in the following questionnaire - your answers may determine larger tax refundates that all questions are related with a tax year you have marked above:	nd,
	What was the cost of your flight to the US? (USD)	
(	What was the fee of your program to the US? (USD)	/
	What rent expenses did you have while being in the US? (USD)	
	Where was your regular or principal permanent home located? (country)	
	Did you return to that home address when you left the US?	
	Did you pay for any of the following living expenses in your home country, while you have been in the US	
	(tick):	
	O housing costs (rent, loan, etc) O insurance (medical, home, etc)	
	O mobile phone? O transportation (car, bicycle, etc)	
	Where was your family located? (country)	
	Where was your automobile registered/located)? (country)	
	Where was your driver's license issued? (country)	
	Where were you registered to vote? (country)	
	Do you have a bank account in your home country?	
	In what country did you qualify for national health plan sponsored by government?	
	Did you have a job in your home country before US program?	,
	Did you intend to return to that job when you leave the US?	
\		

IMPORTANT! Please keep the documents related with your job expenses for 4 years. If necessary, we will ask you to send those receipts to us.

- Copy of airline ticket/E-ticket OR extract from your bank account that shows the amount paid.
- Copy of receipts of your accommodations OR extracts of your bank account that shows the amount paid (rent contract would be acceptable).
- Copy of receipts and similar evidence that you paid program fee.

DATE (mm/dd/yyyy):	m/ d/20	SIGNATURE:	
$\mathcal{L}_{i}$		51610711 GREE	